**Market Notice**

**Date: 08 March 2013**

**Subject:** New Financial Instrument Listing

***(ADCORP HOLDINGS LIMITED –“ADCB01”)***

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The JSE Limited has granted a listing to **ADCORP HOLDINGS LIMITED “ADCB01”** on Interest Rate Market with effect from 8 March 2013 under its R2bn DMTN Programme dated 6 March 2013.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 500,000,000.00 (including the ADCB01 issuance)

**Bond Code** ADCB01

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 7.598% (3 Month Jibar as at 5 March 2013 of 5.108% plus 249bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 March 2018

**Books Close** 27 February, 30 May, 30 August, 29 November

**Interest Date(s)** 8 March, 8 June, 8 September, 8 December

**Last Day to Register** 26 February, 29 May, 29 August, 28 November

**Issue Date** 8 March 2013

**Date Convention** Following

**Interest Commencement Date** 8 March 2013

**First Interest Date** 8 June 2013

**ISIN No.** ZAG000103656

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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